

FORM 529A

Paragraph 5.6.12(6)

*CORPORATIONS ACT 2001*

NOTICE OF FIRST MEETING OF  
CREDITORS OF COMPANY UNDER ADMINISTRATION

MF GLOBAL AUSTRALIA LIMITED	ACN 001 662 077
MF GLOBAL SECURITIES AUSTRALIA LIMITED	ACN 125 669 801
BROKERONE PTY LTD	ACN 070 037 482
(ALL ADMINISTRATORS APPOINTED)	
("the Companies")	

On 1 November 2011 the Companies, under section 436A of the Corporations Act 2001 appointed Christopher Robert Campbell, David John Frank Lombe and Vaughan Neil Strawbridge of Deloitte Touche Tohmatsu, Grosvenor Place, 225 George Street, SYDNEY NSW 2000, as the Joint and Several Administrators of the Companies.

Notice is now given that a meeting of the creditors of the company will be held at the Sofitel Sydney Wentworth, Main Ballroom, 61-101 Phillip St, Sydney NSW on Friday 11 November 2011 at 10.30am.

1. The purpose of the meeting is to determine:
  - a. whether to appoint a committee of creditors; and
  - b. if so, who are to be the committee's members.
  
2. At the meeting, creditors may also, by resolution:
  - a. consider whether the meetings be held concurrently;
  - b. remove the Joint Administrators from office; and
  - c. appoint someone else as Administrators of the companies.

DATED this 3<sup>rd</sup> day of November 2011.



**C R Campbell**  
Joint and Several Administrator

INFORMAL PROOF OF DEBT FORM

Regulation 5.6.47

MF GLOBAL AUSTRALIA LIMITED  
MF GLOBAL SECURITIES AUSTRALIA LIMITED  
BROKERONE PTY LTD  
(ALL ADMINISTRATORS APPOINTED)

ACN 001 662 077  
ACN 125 669 801  
ACN 070 037 482

Tick Box

Name of creditor: .....

Address of creditor: .....

.....

ABN: .....

Telephone number: .....

Amount of debt claimed: \$.....(including GST \$.....)

Consideration for debt (i.e, the nature of goods or services supplied and the period during which they were supplied):

.....

.....

Is the debt secured? YES/NO

If secured, give details of security including dates, etc:

.....

.....

Other information:

.....

.....

.....  
Signature of Creditor  
(or person authorised by creditor)

**Notes:**

Under the Corporations Regulations, a creditor is not entitled to vote at a meeting unless (Regulation 5.6.23):

- a. his or her claim has been admitted, wholly or in part, by the Joint Administrators; or
- b. he or she has lodged with the Joint Administrators particulars of the debt or claim, or if required, a formal proof of debt.

At meetings held under Section 436E and 439A, a secured creditor may vote for the whole of his or her debt without regard to the value of the security.

Proxies must be made available to the Joint Administrators.

CORPORATIONS ACT 2001

APPOINTMENT OF PROXY  
CREDITORS MEETING

MF GLOBAL AUSTRALIA LIMITED	ACN 001 662 077
MF GLOBAL SECURITIES AUSTRALIA LIMITED	ACN 125 669 801
BROKERONE PTY LTD	ACN 070 037 482

Tick Box


(ALL ADMINISTRATORS APPOINTED)  
("the Companies)

\*I/\*We (1) .....

of.....

a creditor of ....., appoint (2) .....

.....

or in his or her absence .....

as \*my/our \*general/special proxy to vote at the meeting of creditors to be held on Friday 11 November 2011 at 10.30am, or at any adjournment of that meeting.(3)

DATED this                      day of                      2011.

Signature

CERTIFICATE OF WITNESS

*This certificate is to be completed only if the person giving the proxy is blind or incapable of writing. The signature of the creditor, contributory, debenture holder or member must not be witnessed by the person nominated as proxy.*

I, ..... of .....  
certify that the above instrument appointing a proxy was completed by me in the presence of and at the request of the person appointing the proxy and read to him or her before he or she signed or marked the instrument.

Dated:

Signature of Witness:

Description:

Place of Residence:

\* Strike out if inapplicable

- (1) If a firm, strike out "I" and set out the full name of the firm.
- (2) Insert the name, address and description of the person appointed.
- (3) If a special proxy add the words "to vote for" or the words "to vote against" and specify the particular resolution.